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**JINCHUAN 金川**

**JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD**

**金川集團國際資源有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2362)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO RENEWAL OF CONTINUING CONNECTED TRANSACTIONS**

Reference is made to (i) the announcement of Jinchuan Group International Resources Co. Ltd (the “**Company**”) dated 29 November 2016 in relation to the renewal of 2016 CCT Agreement and the 2016 Continuing Connected Transactions of the Company (the “**Announcement**”); and (ii) the announcement of the Company dated 12 December 2016 in relation to the delay in despatch of the Circular (as defined below) (the “**Delay Announcement**”). Unless otherwise defined herein, capitalized terms and expressions used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) including, among other information, (1) a letter from the Board containing further details of the 2016 CCT Agreement; (2) a letter from the Independent Board Committee setting out its recommendations in connection with the 2016 CCT Agreement and the 2016 Continuing Connected Transactions (including the Proposed Annual Caps) to the Independent Shareholders; (3) a letter from the Independent Financial Adviser containing its advice in connection with the 2016 CCT Agreement and the 2016 Continuing Connected Transactions (including the Proposed Annual Caps) to the Independent Board Committee and the Independent Shareholders; and (4) a notice of the EGM will be despatched to the Shareholders on or before 30 December 2016.

As additional time is required to finalise certain information in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 16 January 2017.

By Order of the Board  
**Jinchuan Group International Resources Co. Ltd**  
**Wong Tak Chuen**  
*Company Secretary*

Hong Kong, 30 December 2016

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin, Mr. Chen Dexin and Mr. Zhang Zhong; and three independent non-executive directors, namely Mr. Wu Chi Keung, Mr. Yen Yuen Ho, Tony and Mr. Neil Thacker Maclachlan.*